Science Olympiad USA Foundation
2211 York Road, Suite 207
Oak Brook, IL 60523
(630) 792-1251
www.soinc.org/usafoundation

Science Olympiad USA Foundation
Bequest Intention Form
Dr. Gerard J. Putz Legacy Society

The national Science Olympiad organization was founded in 1984 by Dr. Gerard and Sharon Putz of Michigan and Jack Cairns of Delaware. In 2019, Dr. Putz passed away, leaving behind a carefully managed nonprofit investment portfolio to ensure the longevity and mission of Science Olympiad. In 2020, the Science Olympiad USA Foundation was founded in his honor, and his family and trust were the inaugural benefactors of the Foundation. We invite you to join this Legacy Society with a gift from your own estate.

Please fill out this form and return to the Science Olympiad USA Foundation or visit soinc.org/usafoundation to let us know about your bequest intention. It will allow the Science Olympiad USA Foundation to recognize you as a member of the Dr. Gerard J. Putz Legacy Society.

First Name: _____ MI ____ Last Name: _____

Mailing Address: _____

City: State: Zip: _____

Email or Cell: _____

Please let us know if you would like to be named or stay anonymous:

❑ SO USA Foundation may include my/our names in the Dr. Gerard J. Putz Legacy Society listings.
- ❑ Please list me/us as follows: _____
- ❑ While you may list my name, I do not want the amount nor designation included in the listing.
- ❑ You may list my name and the amount designated.

❑ I prefer to remain anonymous. Please do not include my name in published listings.

Optional: Please tell us about your estate provision for Science Olympiad USA Foundation.

I have named Science Olympiad USA Foundation as beneficiary of my:
❑ Will/living trust ❑ Retirement Plan ❑ Savings Account ❑ Life Insurance Policy

❑ A specified amount of $_____ (total) or $_____ annually for a period of _____ years
❑ A percentage of the estimated estate current value of _____
❑ I wish to keep the value of my bequest private at this time.

Suggested language for a bequest to the Science Olympiad USA Foundation:
"I give to the Science Olympiad USA Foundation, 2211 York Rd, Suite 207, Oak Brook, IL 60523, (the sum of $_____ or _____ percent of my estate) for its general purposes."

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